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# Towards a Formalization of Mediating Connectors for on the Fly Interoperability

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**Abstract**—Mediators stand as a core architectural paradigm for today's and future systems that increasingly need to be connected. The mediator concept has been used to cope with many heterogeneity dimensions. Still, a key challenge for today's systems architectures is to embed the necessary support for automated mediation, i.e., the connector concept needs to evolve towards the one of mediating connector. In this paper, we introduce a framework to formalize mediating connectors. The proposed characterization paves the way for automated reasoning about protocol matching and mapping, and thus for the dynamic synthesis of mediating connectors to enable eternal networked systems, which we investigate as part of the CONNECT European project.

**Keywords**-mediating connector; protocol interoperability.

## I. INTRODUCTION

Our everyday activities are increasingly dependent upon the assistance of digital systems that pervade our living environment. However, the current ubiquity [1] of digital systems is technology-dependent. The efficacy of integrating and composing networked systems is proportional to the level of interoperability of the systems' respective behaviors, from application- down to network-layers. This leads to a landscape of islands of networked systems, although interoperability bridges may possibly be deployed among them. As a matter of fact, middleware is yet another technological block, which also creates islands of networked systems. A number of systems have been introduced to provide middleware protocols interoperability [2], [3], [4], [5], [6]. Still, interoperability between networked software systems further concerns the systems' interfaces and behaviors at the application layer [7].

Mediator then stands as a core architectural paradigm for today's and future systems that increasingly need to be connected. The mediator concept was early introduced to cope with the integration of heterogeneous data sources [8], [9], and as design pattern [10]. However, with the significant development of Web technologies [11] and given abilities to communicate openly for networked systems, many heterogeneity dimensions shall now be mediated. Heterogeneity effectively spans [12]: terminology, representation format and transfer protocols, functionality and application-layer protocols. The first heterogeneity dimension is addressed by data level mediation that primarily relies on ontology

integration [13], while the second relies on a combination of data level and protocol mediations. Functional mediation depends on the reasoning about logical relationships between the functional descriptions of networked systems (that are expressed in terms of pre- and post-conditions over the resources' states [14]) similar to the notion of behavioral subtyping [15]. Protocol mediation is further concerned with behavioral mismatches that may occur during interactions. Examples of approaches to solve protocol mismatches in software architectures are [16], [17].

A key challenge for today's systems architectures is to embed the necessary support for automated mediation, i.e., the connector concept needs to evolve towards the one of *mediating connector*. Indeed, the actual systems with which communications will take place cannot be anticipated at design time due to today's open networking and to further continuous evolution of networked systems. As such, connectors not only coordinate the interaction behaviors of connected systems but also mediate mismatching behaviors to enable actual interactions.

Automated mediation has deserved a great deal of attention especially in the context of Semantic Web technologies and of Web services technologies (that is certainly one of today's most popular and enabling architectures for networked resources) [18], [19], [20], [21]. However, most solutions are discussed informally, making it difficult to assess their respective advantages and drawbacks. They further remain rather vague on the definition of enforced matching relationship. What is needed is a new and formal foundation for mediating connectors from which protocol matching and associated mapping relationships may be rigorously defined and assessed. To the best of our knowledge, such an effort has not been addressed in the past although proposed algorithms for automated mediation manipulates formally grounded process models.

In this paper, we introduce a framework to formalize mediating connectors (Section II). The proposed description paves the way for automated reasoning about protocol matching and mapping and thus for on the fly synthesis of mediating connectors (Section III). We conclude by identifying future work (Section IV). Overall, the proposed framework for the formalization of mediating connectors constitutes a first step towards the dynamic synthesis of

mediating connectors to enable eternal networked systems, which we investigate as part of the CONNECT<sup>1</sup> European project.

## II. A FRAMEWORK FOR MEDIATING CONNECTORS FORMALIZATION

The approach we are proposing is a first step towards the automatic generation of connectors for on the fly interoperability between mismatching protocols (that are observable at component interface). We consider the basic case of two protocols. The approach first abstracts the behavioral description of the mismatching protocols highlighting some *structural characteristics* [22], then checks the possibility for the two protocols to communicate, and finally (if possible) synthesises a mediating connector.

### A. Protocols as LTS

With respect to protocol mediation, we are interested in: i) the identification whether two *protocols share similar intent*, and if this is the case, ii) the synthesis of the mediating connector that enables them to interoperate despite mismatches.

With “protocols share similar intent” we mean that, given two interaction protocols  $P_1$  and  $P_2$ , parts of their behaviors are *complementary* thus showing an interaction potentiality. That is  $P_1$  and  $P_2$  show the same complementary behavior with respect to send and receive.

We use Labelled Transition Systems (LTS)[23] to formally describe interaction protocols, and mediating connectors. Moreover the concept of trace, which is a sequence of actions of a given LTS, is used to describe a specific protocol behavior. Figure 1 illustrates an example of interaction protocol.

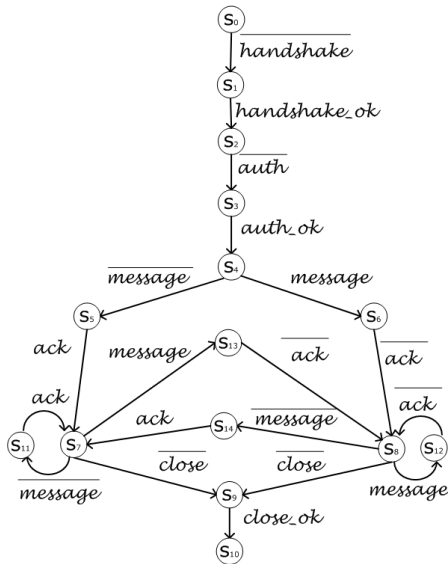


Figure 1. An example of interaction protocol.

<sup>1</sup><http://connect-forever.eu/>

To establish i), that is if the protocols  $P_1, P_2$  share similar intent, we first define the *abstracted LTSs*  $A_{P_1}, A_{P_2}$  of  $P_1, P_2$  respectively, basing on structural characteristics. Then, we decide whether parts of  $A_{P_1}, A_{P_2}$  have complementary behaviors.

Figure 2 illustrate the actors of our approach and their relationships, that we will describe in the following.

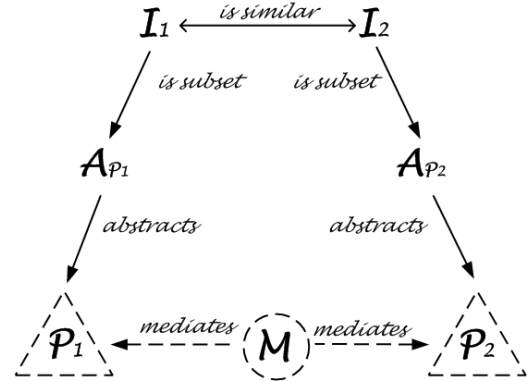


Figure 2. The actors of the approach and their relationships.

Given a protocol  $P$ , the abstracted LTS  $A_P$ , called structure in [22], is built by maintaining only a subset of *rich* states of  $P$ , and by collapsing into single transitions the traces of  $P$  between such states. Rich states are *branch states, entry cycle states, convergence states, and initial and final states*. Thus, the transitions of  $A_P$  may be labelled with sequence of actions of  $P$ . Note that at this stage we do not consider the LTS labels while abstracting but we just look at the LTS control structure.

The matching relationship, taking into consideration also the labels, defines the conditions to check in order to answer the above issue whether parts of  $A_{P_1}, A_{P_2}$  have complementary behaviors.

### B. Protocol matching and mapping

To single out the parts of the abstracted LTSs  $A_{P_1}, A_{P_2}$  that are expected to be complementary, i.e., the parts that can possibly carry on the actual communication between  $P_1, P_2$ , we have to determine if there exists a common language between  $A_{P_1}$  and  $A_{P_2}$ . In order to do this we need an ontology mapping. We assume to have an ontology mapping  $O$  between the labels of  $P_1, P_2$ .

The *common language* between  $A_{P_1}$  and  $A_{P_2}$  is made by the set of labels that have the same meaning through  $O$ . In the open world setting we are assuming, the portions of the protocols that have not a common language are the parts of the protocols that synchronize with third entities.

We call *induced LTS* of  $A_{P_1}$  ( $A_{P_2}$ ), the sub-LTS of the LTS labelled with labels belonging to the common language between  $A_{P_1}$  and  $A_{P_2}$ . We denote with  $I_1, I_2$  the induced LTS of  $A_{P_1}, A_{P_2}$  respectively. Thus, we expect that  $I_1$

and  $I_2$  exhibit complementary behaviors. Finally, in order to establish if the two protocols have complementary behaviors, we use a suitable equivalence relation that we call *similarity*. Informally this relation succeeds if the structure of  $A_{P_1}$  and  $A_{P_2}$  is the same and labels on each transition are complementary through  $O$ .

In essence, if the complementary check succeeds this means that it is possible to let  $P_1$  and  $P_2$  communicate. The problem is thus transferred into finding a suitable mediating connector, that coordinates  $P_1$  and  $P_2$ , making their interoperability possible.

More precisely in the following we formally describe the above concepts.

Let  $L_1$  and  $L_2$  be the two alphabets of the protocols  $P_1$  and  $P_2$  respectively, and let the intersection between  $L_1$  and  $L_2$  be an empty set. We assume that actions in the LTS are only the observable (external) actions of the protocol (i.e., we do not consider its internal actions). We adopt the usual convention that an action represented by the label  $\alpha$  synchronizes with the action  $\bar{\alpha}$ . Moreover, we use the usual progress property that the parallel composition of two LTS evolves only by means of synchronization.

A *mediated matching* between  $P_1$  and  $P_2$  exists if and only if: (i) the induced LTS  $I_1$  of  $A_{P_1}$  is *similar* to the induced LTS  $I_2$  of  $A_{P_2}$ , and (ii) there exists a mediator  $M$  which is a refinement of both  $I_1$  and  $I_2$ .

Thus, supposing that  $I_1$  is similar to  $I_2$ , the issue that remains is to identify, a protocol  $M$  that refines  $A_{P_1}$  and  $A_{P_2}$ . In order to solve this, the ontology has a central role because it maps one or more actions of  $P_1$  into one or more actions of  $P_2$ .

As said before, we are considering a networked environment in which two mismatching protocols  $P_1$  and  $P_2$  want to interoperate. Actually, the environment can be populated by many protocols, and  $P_1$  and  $P_2$ , during their evolution, can interact also with the remainder of the environment in order to reach a suitable state in which they are ready to synchronize with each other.

We therefore consider that the mediator, besides forwarding the synchronization messages between the two protocols (i.e., the ones belonging to the common language), also provides the needed complementary behaviors to  $P_1$  and  $P_2$  to let them evolve.

Hence, as far as the communication in between  $P_1$  and  $P_2$  is concerned, we can consider as  $\tau$ s, the actions that have to be exchanged with third parties.

In other words, the mediator  $M$ , while mediating between  $P_1$  and  $P_2$ , implements a sort of hiding operation by providing to  $P_1$  and/or  $P_2$  the complementary portions that allow them to evolve and reach the right state from which they can synchronize with each other. The states of  $P_1$  and  $P_2$  from which they can synchronize are elicited from the common language. Indeed, if an action  $a_1$  of  $P_1$  is a

synchronization action with  $a_2$  of  $P_2$ ,  $a_1$  and  $a_2$  are in the common language. We call *corresponding action* an action that is in both protocols, has the same meaning through  $O$  and if it is overlined in one protocol then is non-overlined in the other.

Due to the possibility for  $P_1$  and  $P_2$  to synchronize with third parties, both the ontology and the mediator are important. The former identifies the portions of the two protocols for mutual synchronization and identifies also the states that  $P_1$  and  $P_2$  have to reach in order to synchronize. The latter simulates the complementary protocols of portions of  $P_1$  and  $P_2$  leading them to their mutual synchronization states. It also “tunnels” the messages between the protocols to let them interoperate.

Summarizing, given two protocols, the protocol mapping checks if they match and ends either with the mediator abstract specification (if it exists) or by demonstrating its non existence (and thus the impossibility for  $P$  and  $Q$  to interoperate).

The mediator specification  $M$  forms the basis for the subsequent synthesis of its actual behavior (the actual implementation of  $M$ ).

### III. TOWARDS MEDIATING CONNECTOR SYNTHESIS

The synthesis of a mediating connector between two protocols that want to interoperate is built, as presented in Section II-B. In addition to the actual synchronization between  $P_1$  and  $P_2$  it also contains portions of complementary protocols for both  $P_1$  and  $P_2$  for the portions of them that is not in the induced LTSs.

Given the mediator specification  $M$ , the process of automatically synthesize the actual code for  $M$  exploits the framework defined in [24].

### IV. CONCLUSION

With the networked environment being increasingly open and dynamics, the seamless composition and related connection of systems becomes a prime requirement. However, the openness of the environment comes along with great heterogeneity in the networked systems, which challenges their connection. Mediating connectors then appear as a paradigm of choice to effectively overcome behavioral mismatches among the protocols run by the networked systems that need to coordinate. However, while the mediator paradigm has deserved much attention over the last few years, including research towards supported automated mediation, key principles remain loosely defined.

This paper proposes a first formal characterization of the mediating connector concept. The approach is a first attempt, it only partly covers the existing mismatches, and needs to be extended to cover a larger set. Future work concerns several investigation areas among which an assessment of the generality of the proposed framework and the realization of

semi-automatic support to the elicitation and the subsequent synthesis of the mediator.

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